**INTEREST RATES MARKET NOTICE**

**Date: 4 November 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC213”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 4 November 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 9,411,317,929.00

**Bond Code** FRC213

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 8.225% (3 Month JIBAR as at 4 November 2014 of 6.075% plus 215 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 4 June 2021

**Books Close** 30 November, 28 February, 31 May, 31 August

**Interest Payment Date(s)** 4 December, 4 March, 4 June, 4 September

**Last Day to Register** By 17:00 on 29 November, 27 February, 30 May, 30 August

**Issue Date** 4 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 4 November 2014

**First Interest Payment Date** 4 December 2014

**ISIN No.** ZAG000121047

**Additional Information** Senior Unsecured Unsubordinated Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC213%20Pricing%20Supplement%2020141104.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC213%20Pricing%20Supplement%2020141104.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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